

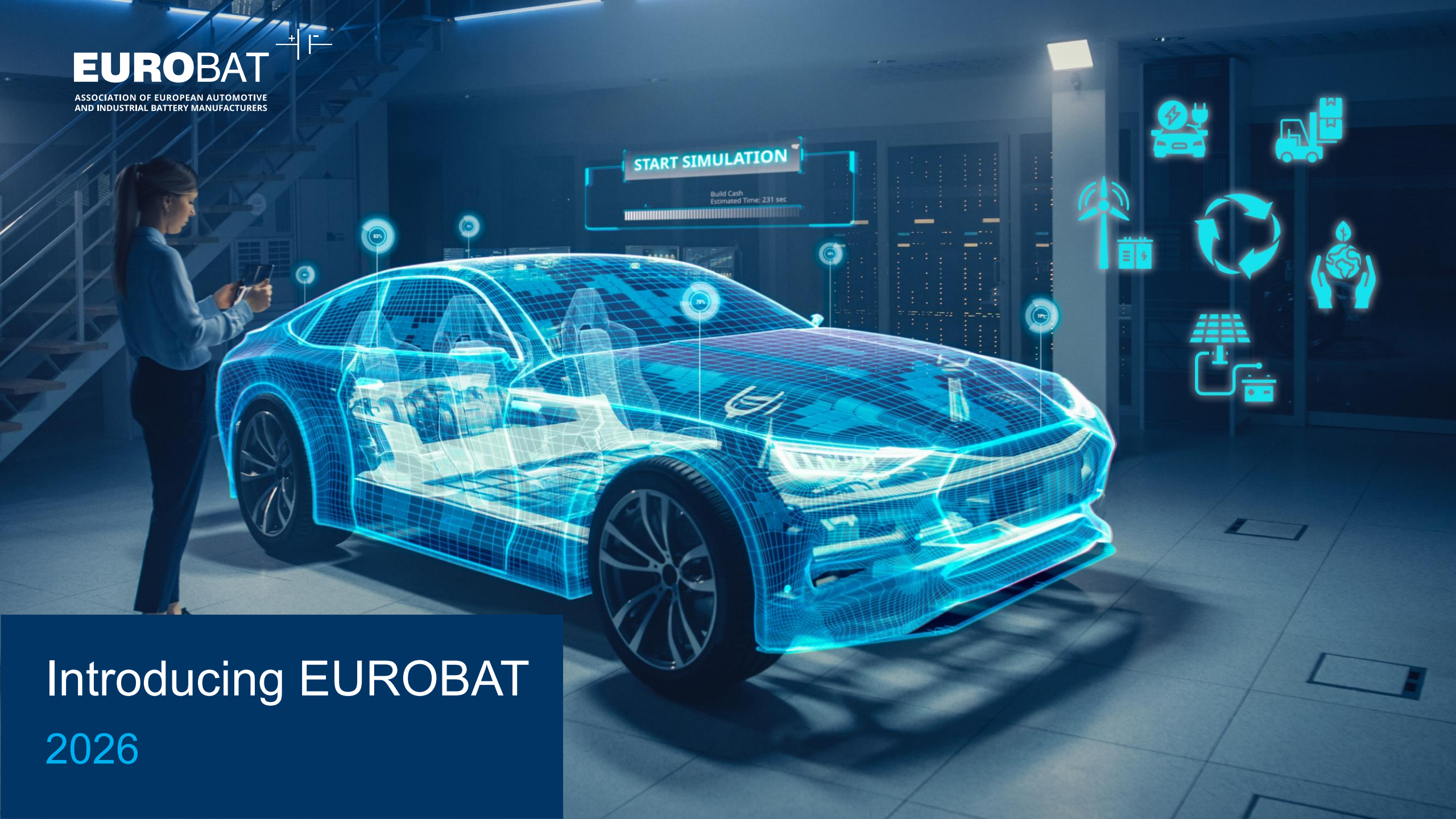
EUROBAT

ASSOCIATION OF EUROPEAN AUTOMOTIVE
AND INDUSTRIAL BATTERY MANUFACTURERS

START SIMULATION

Build Cash
Estimated Time: 231 sec

Introducing EUROBAT
2026



EUROBAT

ASSOCIATION OF EUROPEAN AUTOMOTIVE
AND INDUSTRIAL BATTERY MANUFACTURERS



EUROBAT is the leading voice of EU battery manufacturers



The leading association for European **Automotive** and **Industrial Battery Manufacturers** across all battery technologies



We promote the **regulatory**, **commercial** and **economic interests** of the European automotive, industrial, and special **battery industries**



We work with stakeholders to help **develop new battery solutions**



We facilitate the **growth of the European battery industry** and support achieving the **EU Green Deal objectives**



Our vision and mission



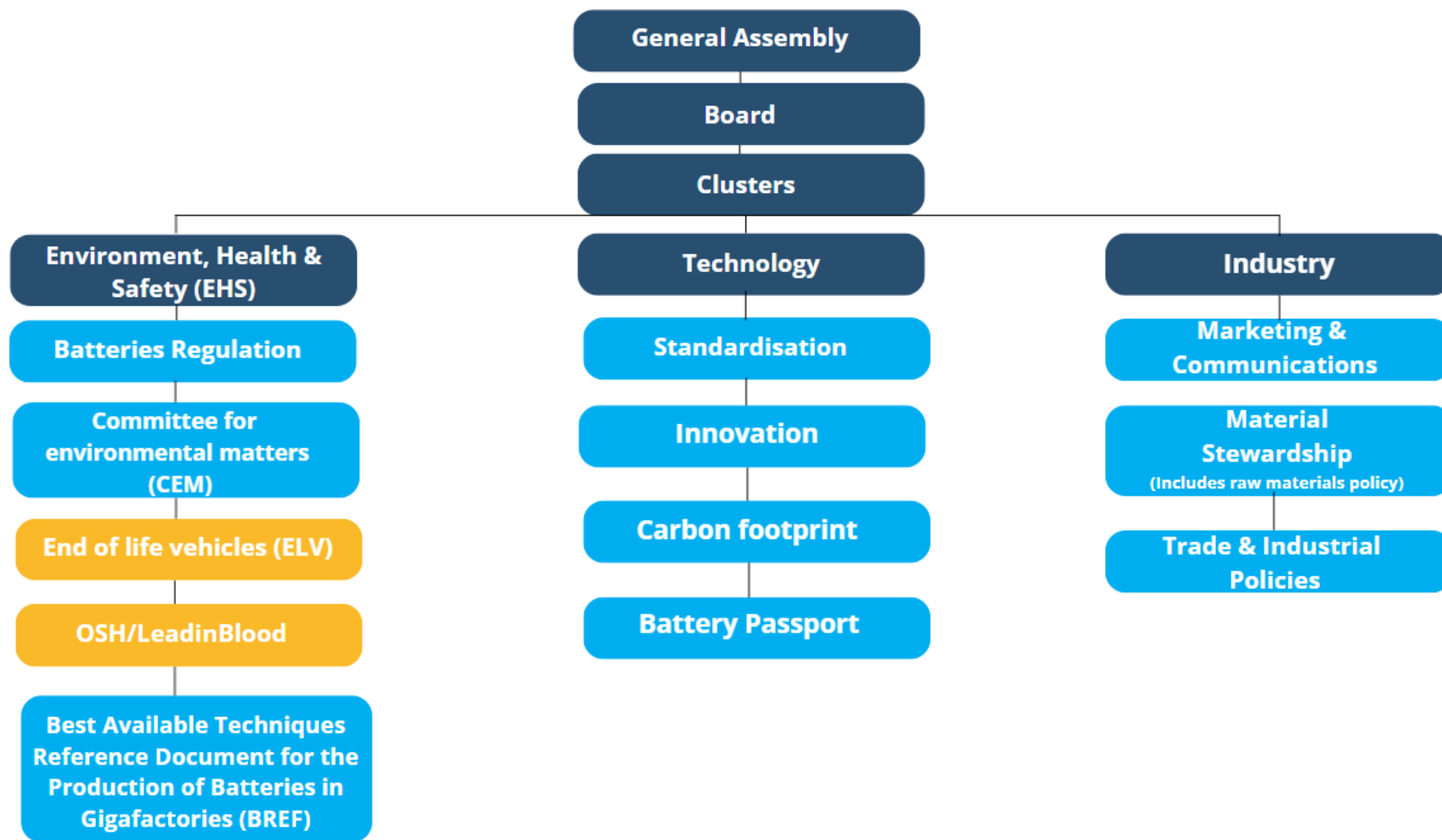
Our vision is for an EU that achieves the **goals of the Green Deal to become the first net zero continent** with the invaluable support of a **competitive, sustainable and innovative** European battery industry that is an **indispensable partner in the EU's clean energy transition** to the benefit of society as a whole.



As the **leading European association for advanced rechargeable batteries** covering **all battery chemistries**, our mission is to bring together the battery value chain to **drive innovation** and contribute **technical expertise** to the EU policy-making process. EUROBAT represents the interests of automotive and industrial battery manufacturers, based in **EMEA, as well as global supply chain players**.

We work with policy-makers, industry stakeholders and non-governmental organisations to help craft a positive and consistent regulatory framework for the battery industry in the EU and beyond.

EUROBAT structure



MEMBERS ENGAGEMENT



Board: comprises of representatives of members of EUROBAT who have been a member for at least **two years** and who are active as top officers in their company. Board members are elected for a two-year mandate.



Task Forces: All member companies can **nominate experts** for the different Task Forces and help driving the debate.



- currently dormant



EUROBAT Secretariat



Patrick Clerens
Executive Director



Tom Murray
Secretary General



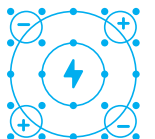
Erwin Marckx
Technical Affairs and
Innovation Manager



Mariia Baryshpol
Policy Assistant



David Twomey
Communications Officer



EU battery policy priorities in 2026



EU key priorities:

Competitiveness & independence | Circularity | Energy security & Electrification

Manufacturing & deployment:

Industrial Accelerator Act
(inc. “made in EU” requirements);
Public procurement Act;
Etc.

Value chain:

Circular Economy Act;
Advanced Materials Act;
Etc.

Energy system:

Energy Security framework
Grids package;
Electrification Action Plan;
Etc.

+ implementation & simplification measures

Environment, Health and Safety (EHS) Cluster

Current priorities

1st priority

Batteries Regulation

2nd priority

- PBG BREF
- Industrial Emissions Directive
- End-of-life Vehicles
- Omnibus packages

3rd priority

REACH revision
& related legislation

Other top priorities

- Waste Management
- PFAS restrictions



Karsten Kurz

Director CSR & Governmental
Relations, Exide Group
EHS Cluster Chair; CEM & PBG
BREF Task Forces Leader

Batteries Regulation Task Force Leader



Jean-Christophe Béziat
Public Affairs Director,
SAFT



PBG BREF

What is PBG BREF?

A new Best Available Techniques Reference Document (**BREF**) for the Production of Batteries in Gigafactories (**PBG**) under the revised Industrial Emissions Directive (**IED 2.0**).

Who is covered?

Large-scale battery manufacturing facilities with a capacity of $\geq 15,000$ tonnes/year, including:

- | | | |
|-----------------|----------------|--------------|
| ✓ Battery cells | ✓ Anodes | ✓ Separators |
| ✓ Cathodes | ✓ Electrolytes | ✓ Capsules |

Areas impacted

BAT Conclusions may set requirements on:

- | | |
|--|---|
|  Emissions to air |  Water consumption |
|  Emissions to water |  Chemical use |
|  Energy efficiency |  Waste management |

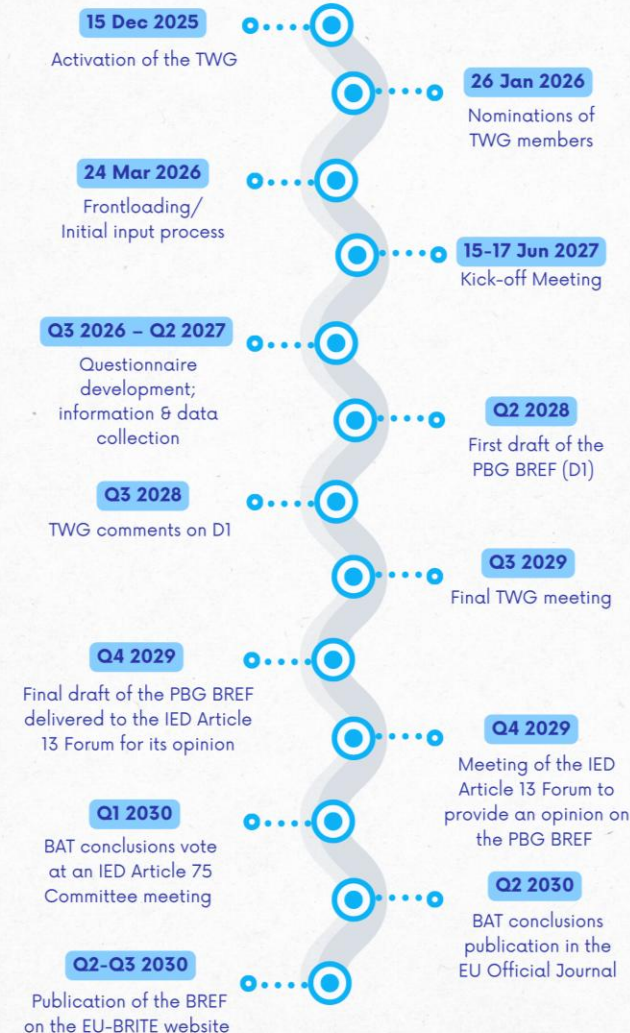
What will change?

The future BAT Conclusions will determine environmental permit conditions for:

- New battery manufacturing plants
- Major plant refurbishments
- Existing plants within **4 years** of BAT publication

PBG BREF

tentative timeline



Technology Cluster

Current priorities

Battery standards (CENELEC, IEC, etc.)

EUROBAT Batteries Innovation roadmap

Battery Passport

Carbon Footprint

R&D funding



V3.0 – June 2024



V4.0 – June 2026



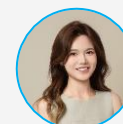
Bernhard Riegel
R&D Director, HOPPECKE
Technology Cluster Chair

Innovation Task Force Leader



Nadia Acerbi
Project Portfolio Manager, FIAMM

Battery Passport Task Force Leader



Yuki Wang
Senior EU Policy Manager, CATL



Luca Brisotto
Director Advanced Products, EXIDE Group

Standardisation Task Force Leader

Carbon Footprint Task Force Leaders



Clémence Siret
Corporate Sustainability Projects Manager, SAFT



Andrea Saletti
Technical Director – Lead-acid batteries, MIDAC Batteries

EUROBAT Batteries Innovation Roadmap 2035 – 4th Edition

An industry reference for battery innovation, competitiveness and strategic autonomy in Europe

[Consult the document here](#)

Technology-neutral approach

- Covers batteries:    
- Also tracks solid-state, lithium-sulfur, lithium-air and redox-flow technologies.
- Addresses both established and emerging battery technologies.



Application areas

1. Automotive mobility

12V auxiliary and SLI batteries; xEV traction batteries.

2. Motive power

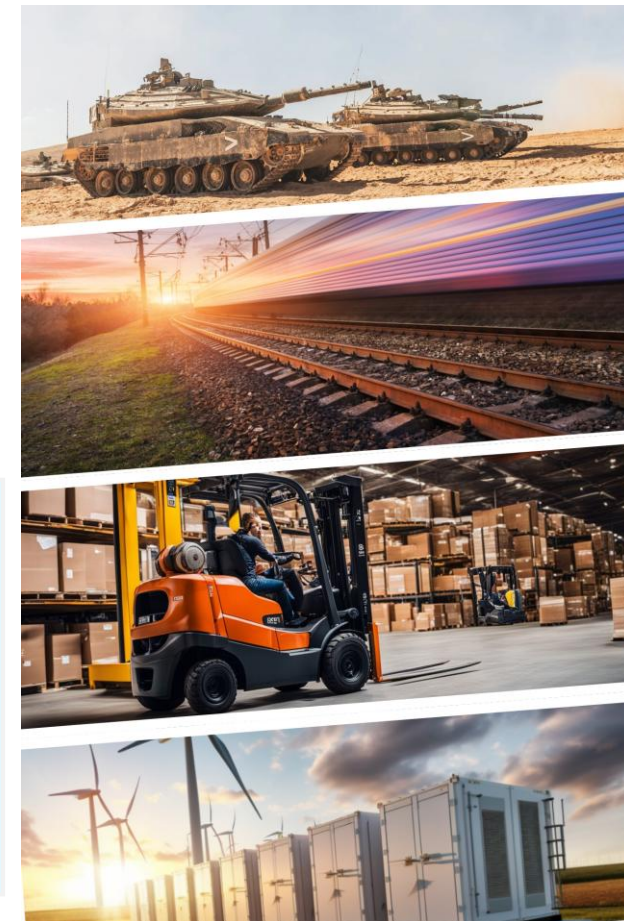
Material handling, industrial vehicles, rail, marine and aviation.

3. Stationary energy storage

UPS and telecoms; off-grid, behind-the-meter and front-of-the-meter applications.

4. Defence applications

Drones, unmanned systems and electrified military platforms.



Key objective: Align European R&D, policy and funding with market needs — supporting sustainable manufacturing, industrial scale-up and a competitive European battery value chain.

Industry Cluster

Current priorities

EU-made & local content requirements

Extended Producer Responsibility

Material stewardship & recycling

Trade defence & third-country market
access barriers

Resilient supply chains

Effective advocacy and communication



Vincent Baudelet
VP Sales & Service - Industrial
Mobility Solutions EMEA,
EnerSys
*Industry Cluster Chair; Trade &
Industrial Policies Task Force
Leader*

Marketing & Communications
Task Force Leader



Michael Sagar
Marketing Director,
EnerSys



EUROBAT members

REGULAR MEMBERS



BATTERY SYSTEM INTEGRATORS



EUROBAT members

ASSOCIATE MEMBERS



Members benefits – *why join EUROBAT?*



Influence & advocacy

- + Influence EUROBAT's strategy and positions via Board and Task Forces
- + Shape EU legislative developments and standardisation
- + Receive regular updates on EU files (newsletters, webinars)



Information & insight

- + Access industry-specific resources, studies, guides and updates
- + Better understand market trends and customer needs



Network & collaboration

- + Network with high-level peers from the European battery industry and suppliers
- + Share knowledge, expertise and best practices within the Association

Members categories

Regular Members

Companies that manufacture and sell storage batteries in EMEA, not just distribute them

- + Participate in all Task Forces
- + Members' Newsletter
- + 6-9 Board Members
- + Calculation membership fee: 30% fixed and 70% variable linked to turnover in EMEA

Battery System Integrators

Companies in EMEA that research, assemble or integrate modules, packs and BMSs into batteries, or that invest in battery cell manufacturing in EMEA

- + Participate in all Task Forces
- + Members' Newsletter
- + Max. 2 Board members
- + €16,000 p.a. membership fee



Associate Members

Companies that supply raw materials, systems or equipment to storage battery manufacturers

- + Participate in Task Forces except EHS cluster
- + Members' Newsletter
- + 1x Free participation EUROBAT Forum
- + Max. 3 Board members
- + €3,700 p.a. membership fee

Associations & Non-profit Organisations

National or international associations or NPOs linked to the battery value chain (e.g. sector, technology or value-chain organisations)

- + Participate in Task Forces
- + Members' Newsletter
- + 1x Free participation EUROBAT Forum

EUROBAT Events

Annual Forum

EUROBAT's flagship annual event, bringing together senior industry leaders, policymakers, associations and NGOs to discuss the key issues shaping the battery sector.

Cluster Days

EUROBAT hosts 2 in-person Cluster Days per year (spring & autumn) in Brussels, giving members the chance to discuss ongoing policy topics, exchange views and meet key stakeholders and policymakers.



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